








WE KNOW CONSTRUCTION

The Construction industry is ever changing and is rapidly adopting new technologies to help mitigate their everyday risk. The Compliance Management team has deep experience working with a wide range of construction related entities and has cultivated a streamlined and automated workflow around vendor risk compliance to assist in monitoring contractual risk transfer.

WHY COMPLIANCE MANAGEMENT?

-  **EASY SUBCONTRACTOR COMPLIANCE**
Collect, verify, and, manage new/expired Certificates of Insurance, W9, and other required licenses.
-  **REDUCED OPERATING COST**
Accelerate business transactions, while also decreasing loss ratios due to fraud and manual errors.
-  **EFFICIENT COLLABORATION**
Collaborate with all stakeholders in real-time on vendor compliance tasks to efficiently reduce vendor risk.
-  **STREAMLINED WORKFLOW**
Automate compliance workflows to minimize repetitive, manual admin tasks, and concentrate on revenue-generating activities.
-  **BUSINESS PARTNER RISK VISIBILITY**
Have complete visibility into vendor compliance with access to our compliance dashboard summarizing each party's status.

CLIENT TRUSTED

"Cost of Risk is one of the largest and most volatile expense items. Where tight profit margins exist, managing risk can be the different between making a profit or the mere survival of your business."

- KEVIN KERNION,
Vice President, Cycle Construction

WHO WE HELP

- COMMERCIAL GENERAL CONTRACTORS
- SMALL RENOVATION CONTRACTORS
- TRADE CONTRACTORS
- PROFESSIONAL CONSTRUCTION MANAGERS
- OWNER-BUILDERS
- REAL ESTATE DEVELOPERS
- PROGRAM MANAGERS
- PACKAGE BUILDERS
- SPONSOR-BUILDERS



FOR MORE INFORMATION, CONTACT US:

Sarah Wavers
sarahwa@heffins.com
(925) 722 3127



SOC 2 TYPE II
CERTIFIED