


# STREAMLINE & AUTOMATE COMPLIANCE

## WHAT CUSTOMERS CAN ACHIEVE WITH OUR THIRD-PARTY COMPLIANCE SERVICE:

-  **EASY VENDOR COMPLIANCE**  
Collect, verify, and, manage new/expired Certificates of Insurance, W9, and other required licenses.
-  **BUSINESS PARTNER RISK VISIBILITY**  
Have complete visibility into vendor compliance with access to our compliance dashboard summarizing each party's status.
-  **STREAMLINED WORKFLOW**  
Automate compliance workflows to minimize repetitive, manual admin tasks, and concentrate on revenue-generating activities.
-  **REDUCED OPERATING COST**  
Accelerate business transactions, while also decreasing loss ratios due to fraud and manual errors.
-  **EFFICIENT COLLABORATION**  
Collaborate with all stakeholders in real-time on vendor compliance tasks to efficiently reduce vendor risk.

“Heffernan’s Compliance Management services allow us to outsource our COI Tracking needs while saving us time and money in the process. Their seasoned insurance professional handles the majority of the process – only engaging us when there is an issue that needs to be addressed.”

- STEVE RONZONE, Trinity Management



## SOME OF THE VALUED PARTNERS IMPLEMENTING THIS PROCESS



### FOR MORE INFORMATION, CONTACT US:

[www.Heffins.com/business-insurance/automated-compliance-management](http://www.Heffins.com/business-insurance/automated-compliance-management)

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