



Lisa Scott  
Senior Vice President  
Consulting Practice leader

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# LISA SCOTT

## SENIOR VICE PRESIDENT

## CONSULTING PRACTICE LEADER

### EXPERIENCE

Lisa Scott is a seasoned insurance and risk management professional with more than 30 years of experience in the workers' compensation and property & casualty industry.

When Lisa joined Heffernan, she held progressive leadership positions including Claims Supervisor, Director of Business Development, and Executive Consultant. In her current role, Lisa leads a high-performing consulting practice, partnering with organizations to design and implement integrated risk management strategies. She oversees a comprehensive suite of services including P&C claims consulting, human resources and labor law advisory, loss control, return-to-work programs, and medical triage solutions. A collaborative and people-focused leader, Lisa is deeply committed to developing and empowering her team—ensuring they are equipped to deliver exceptional client outcomes and contribute meaningfully to client success.

In addition to her Bachelor of Science degree, she maintains several industry-leading credentials, including Certified Authority on Workers' Compensation (CAWC), Workers' Compensation Claims Professional (WCCP), and California Self-Insurance Administrator (SIP).

### WHY HEFFERNAN INSURANCE BROKERS

Headquartered in Walnut Creek, California, Heffernan Insurance Brokers has nationwide presence offering comprehensive business insurance, personal insurance, employee benefits, and financial services products to a wide range of businesses and individuals. Since 1988, Heffernan has grown from a small agency with \$800,000 in revenue to a large firm with over \$200 million in revenue. With a strong focus on organic growth, supplemented by select acquisitions that truly complement our culture, Heffernan has experienced consistent growth for three decades. Heffernan is independently owned, and from the beginning, our strategic objective has been straightforward: provide customers with large brokerage expertise and market clout alongside the customer care one would only expect with a small brokerage.