

Streamline & Automate Compliance



Why Tracking Third-Party Contractual Insurance Requirements Is Essential

Your business exists to serve your customers—not to absorb avoidable risk. Yet many organizations unknowingly expose themselves to significant financial, legal, and reputational harm by not actively tracking whether their third-party vendors, partners, and contractors carry the insurance they contractually promised.

WHAT CUSTOMERS CAN ACHIEVE WITH OUR THIRD-PARTY COMPLIANCE SERVICE:



EASY 3RD PARTY COMPLIANCE

Collect, verify, and manage new/expired Certificates of Insurance, W9, and other required licenses.



FIDUCIARY PARTNER RISK VISIBILITY

Have complete visibility into 3rd party compliance with access to our compliance dashboard summarizing each party's status.



STREAMLINED WORKFLOW

Automate compliance workflows to minimize repetitive, manual admin tasks, and concentrate on providing excellent service to your clients.



REDUCED OPERATING COST

Accelerate labor transactions, while also decreasing loss ratios due to fraud and manual errors.



EFFICIENT COLLABORATION

Collaborate with all stakeholders in real-time on vendor compliance tasks to efficiently reduce 3rd party risk.



As a result of Heffernan's deep domain expertise, superb follow through and collaborative spirit, our partnership has been invaluable in helping us ensure our 425+ grantees are continuously exceeding our compliance standards performance targets.

— Don Dell, Amity Foundation

FOR MORE INFORMATION, CONTACT US:

[www.Heffins.com/business-insurance/
automated-compliance-management](http://www.Heffins.com/business-insurance/automated-compliance-management)

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